

TRUSTED BY OVER 200 CUSTOMERS IN 40 STATES ACRAMENTO





















Customer Feedback

85%

Reduction in staff time spent for reporting and narrative disclosures

5%

Budget savings to be reallocated to strategic initiatives / priorities

50%

Time savings for Budget Development & Transparency Reporting

SOLUTION OFFERINGS

Financial Disclosure Reporting



ACFR



PAFR







Budget & CIP Books Specialty Financial Reports

Quarterly/ Monthly

Lease/Debt & Accounting



Lease Management GASB 87



SBITA Management GASB 96



Debt Management GASB 88

Budgeting & Planning



Budget Reporting



Operational Budgeting



Personnel Planning



Capital Improvement
Planning



Transparency/
Digital Book

Monterey Peninsula Water Management District, CA

Current

- Budget Book

Priorities

- Protect, enhance and maintain District's financial health
- Prepare for new reporting standards and existing data needs.
- Maintain GFOA award and CSDA transparency certificate of compliance



GRAVITY Customer Examples:

- · Placer County Budget Book
- Placer County ACFR
- Anaheim Budget Book
- Berkeley Budget Book
- Berkeley CIP Book
- Berkeley Open Data



GRAVITY BUDGET PLANNING & BUDGET BOOK AUTOMATION



BUDGETING TEMPLATES

- Operational Budgeting
- Personnel Budgeting
- Capital Budgeting



MULTIDIMENSIONAL FINANCIAL DATA MODEL

- Project
- Account
- Fund
- Period
- Department



PUBLISHER













OUTPUT



PDF Budget Book (GFOA Checklist)



Real Time Budgeting Dashboards



Digital Budget Book



Forecasting Dashboards



ERP INTEGRATION

- Gravity ETL
- Direct Connection to ERP

ERP SYSTEM INTERFACES









































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API CONNECTION



The CUSTOMER exposes an API that can connect to their ERP



GRAVITY pulls the data from the API



GRAVITY imports the data into MDFM







Rest API

OFAS/Workday

SFTP CONNECTION



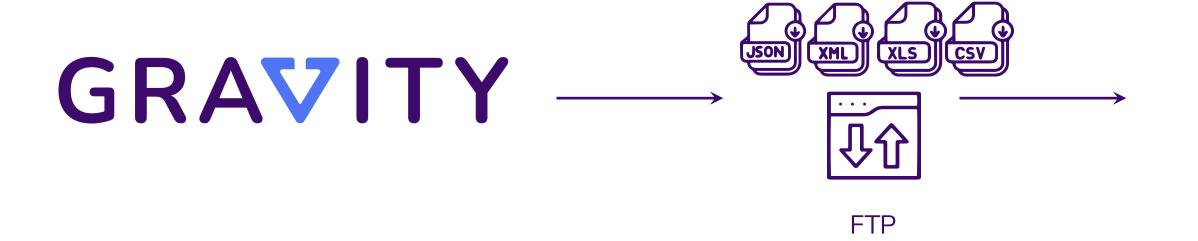
The CUSTOMER exports data from their ERP into a file



The file is uploaded to the secure GRAVITY Cloud Drive



GRAVITY imports the data into MDFM



OFAS/Workday

SQL CONNECTION



The CUSTOMER exposes a connection to an SQL endpoint

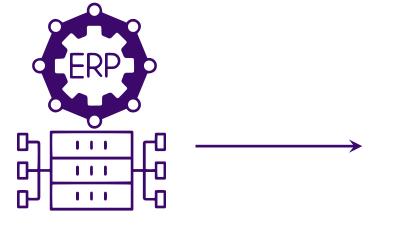


GRAVITY pulls the data from the SQL



GRAVITY imports the data into MDFM





ERP Database

OFAS/Workday



YOUR GRAVITY TEAM



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Our Proven Deployment Methodology





Welcome email

- File Gathering
- Template selection
- Mapping completion
- Requirement validation



Kickoff & Discovery

- Project Kickoff
- Review goals, timeline, and team roles
- Confirm project scope & develop configuration plan



Implementation phase

- Data mapping of tables and fields (Data load)
- User roles and permissions
- Design report templates
- User Acceptance Testing



Sign-Off Meeting

 Project delivery approval with the Gravity Project Manager



Training and Transition

- 10 hours recorded training session
- Handoff to the support team postimplementation



Ongoing Support with Gravity

- Customer Success
 Representative
- Support Ticketing system(8am EST -8pm EST)
- Articles
- Videos

Whole lifecycle